

NEXDIUS LIMITED

Nexdius Closes Successful Capital Raising

Nexdius Limited (Nexdius or the Company) is pleased to advise that its rights issue, announced on 23 August 2024 (Rights Issue or Offer) has completed.

Under the Rights Issue eligible shareholders were entitled to subscribe for 3 new shares for every 5 shares held (each, a New Share) at an issue price of \$0.05 per New Share.

The Offer closed on 10 November 2024 and eligible shareholders subscribed for 80,321,783 New Shares, raising \$4,016,089 before costs.

Under the terms of the Offer, eligible shareholders who applied for their full entitlement and new shareholders were able to apply for additional securities under the terms of the Shortfall Offer. In addition to 80,321,783 entitlements being accepted, new and eligible shareholders applied for a further 10,302,501 New Shares raising a further \$515,125 before costs

Total proceeds raised from the issue was \$4,515,171 of a total available entitlement of \$5,417,819

Chairman Mr Demura commented:

"The Board appreciates underwriter, existing and new shareholder support in what has been a time of change for the Company and its operating model. We look forward to the future growth of your Company."

This announcement has been approved by the Company's Board of Directors.