Annexure D Nexdius Statement

Our client, Nexdius Limited was the third respondent in the recently settled Federal Court proceedings between Guy Sebastian and Titus Day.

Nexdius was a respondent solely because, at a time that Titus Day was a director and majority shareholder of the company, Mr Day made certain representations (**Share Representations)** about the transfer of shares in Nexdius and/or its related bodies corporate (together, **Nexdius Group**) to Guy Sebastian.

The Share Representations were made by Mr Day as part of a broader relationship between him and Mr Sebastian with respect to artist management services. Nexdius itself had no connection with the artist management services, or any disputes that arose from that relationship.

No shares will be issued or transferred in any member of the Nexdius Group as part of the settlement, and the share capital of Nexdius is not affected in any way by the terms of the settlement. Nexdius is pleased that the main parties have been able to reach a compromise with respect to this long running matter.